

Key Information

Financial highlights

For the nine months ended 30 September

USD millions, unless otherwise stated	2014	2015	Change in %
Group			
Net income attributable to common shareholders	3 255	3 659	12
Premiums earned and fee income	23 423	22 555	-4
Earnings per share in CHF	8.52	10.19	20
Common shareholders' equity (31.12.2014/30.09.2015)	34 828	32 624	-6
Return on equity ¹ in %	13.3	14.5	
Return on investments in %	3.7	3.8	
Number of employees ² (31.12.2014/30.09.2015)	12 224	12 659	4
Property & Casualty Reinsurance			
Net income attributable to common shareholders	2 385	2 274	-5
Premiums earned	11 678	11 378	-3
Combined ratio in %	82.7	84.8	
Return on equity ¹ in %	25.1	23.3	
Life & Health Reinsurance			
Net income attributable to common shareholders	272	763	181
Premiums earned and fee income	8 440	8 091	-4
Operating margin in %	8.8	10.7	
Return on equity ¹ in %	5.9	17.0	
Corporate Solutions			
Net income attributable to common shareholders	249	324	30
Premiums earned	2 574	2 521	-2
Combined ratio in %	92.9	91.9	
Return on equity ¹ in %	12.2	18.7	
Admin Re[®]			
Net income attributable to common shareholders	219	270	23
Premiums earned and fee income	731	565	-23
Gross cash generation ³	615	265	-57
Return on equity ¹ in %	4.9	6.1	

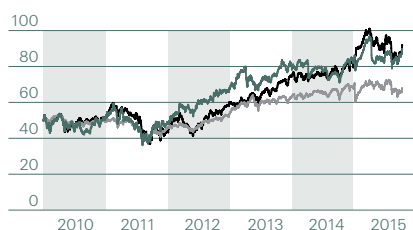
¹ Return on equity is calculated by dividing annualised net income attributable to common shareholders by average common shareholders' equity.

² Regular staff.

³ Gross cash generation is the change in excess capital available over and above the target capital position, with the target capital being the minimum statutory capital plus the additional capital required by Admin Re[®]'s capital management policy.

Share information

Share price (CHF)



— Swiss Re
— Swiss Market Index
— STOXX Europe 600 Insurance Index

Financial strength ratings

As of 23 October 2015	Standard & Poor's	Moody's	A.M. Best
Rating	AA-	Aa3	A+
Outlook	Stable	Stable	Stable
Last update	28 November 2014	10 December 2013	6 November 2014

Share information

As of 23 October 2015	
Share price in CHF	89.80
Market capitalisation in CHF millions	30 727

Share performance

	1 January 2010 – 23 October 2015 in % (p.a.)	Year to 23 October 2015
Swiss Re	10.6	5.1
Swiss Market Index	5.5	3.8
STOXX Europe 600 Insurance Index	11.1	14.9