

Key Information

Financial highlights

For the three months ended 31 March

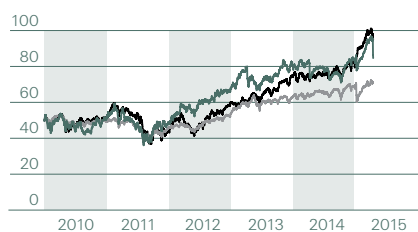
USD millions, unless otherwise stated	2014	2015	Change in %
Group			
Net income attributable to common shareholders	1 226	1 440	17
Premiums earned and fee income	7 551	7 562	
Earnings per share in CHF	3.20	4.00	25
Common shareholders' equity (31.12.2014/31.03.2015)	34 828	36 578	5
Return on equity ¹ in %	14.9	16.1	
Return on investments in %	3.7	3.9	
Number of employees ² (31.12.2014/31.03.2015)	12 224	12 109	-1
Property & Casualty Reinsurance³			
Net income attributable to common shareholders	990	808	-18
Premiums earned	3 813	3 767	-1
Combined ratio in %	79.2	84.4	
Return on equity ¹ in %	29.5	22.7	
Life & Health Reinsurance³			
Net income attributable to common shareholders	64	277	333
Premiums earned and fee income	2 672	2 692	1
Operating margin in %	10.1	9.6	
Return on equity ¹ in %	4.4	17.2	
Corporate Solutions			
Net income attributable to common shareholders	80	167	109
Premiums earned	830	882	6
Combined ratio in %	95.2	87.8	
Return on equity ¹ in %	12.0	29.0	
Admin Re[®]			
Net income attributable to common shareholders	48	206	329
Premiums earned and fee income	236	221	-6
Return on equity ¹ in %	3.2	12.7	

¹ Return on equity is calculated by dividing net income attributable to common shareholders by average common shareholders' equity.

² Regular staff.

³ In the second quarter of 2014, the Reinsurance Business Unit revised the allocation of certain intra-group cost recharges between Property & Casualty and Life & Health. For more information please refer to Note 2.

Share information



— Swiss Re
— Swiss Market Index
— STOXX Europe 600 Insurance Index

Financial strength ratings

As of 24 April 2015	Standard & Poor's	Moody's	A.M. Best
Rating	AA-	Aa3	A+
Outlook	Stable	Stable	Stable
Last update	28 November 2014	10 December 2013	6 November 2014

Share information

As of 24 April 2015	
Share price in CHF	84.65
Market capitalisation in CHF millions	29 067

Share performance

in %	1 January 2010 – 24 April 2015 (p.a.)	Year to 24 April 2015
Swiss Re	10.5	1.2
Swiss Market Index	6.8	3.5
STOXX Europe 600 Insurance Index	12.9	15.4