



FLEX INCOME PLAN

The premier income plan





WELCOME TO FEDGROUP FLEX INCOME PLAN: THE PREMIER INCOME PLAN

Unlock the power of financial freedom with the Flex Income Plan, an innovative income plan designed to revolutionise your approach to income and investing. With a range of unique features tailored to meet your individual needs, Fedgroup Flex Income Plan stands out as the ultimate solution for those seeking enhanced income, unparalleled flexibility, and access to a portion of the capital if you need it.

By leveraging our Life license and extensive expertise, we have structured our specialist underlying assets to develop an offering that helps you maximise the inherent benefits of an income plan. This five-year, low-volatility investment option assures a stable, fixed income, offering you peace of mind knowing your capital is safeguarded and your income secured, particularly during times of uncertainty.

Fedgroup Flex Income Plan combines the security of an endowment with the satisfaction of consistent returns offered by a voluntary annuity, revolutionised to incorporate flexibility like you've never seen before. Structure your investment in a way that suits your needs, while giving you total peace of mind, no matter what the future brings.

UNIQUE BENEFITS



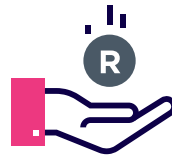
Fedgroup maximiser:
unparalleled enhancement

Say goodbye to tax headaches and hello to enhanced returns with Fedgroup Flex Income Plan. While income plans typically offer some tax efficiency, we have taken it a step further. Our advanced enhancement strategies ensure that you keep more of your hard-earned money while still enjoying a steady stream of income. This feature analyses all aspects of your situation and your investment to optimise its setup for you. This means more money for you without all the hassle.



Early access to capital: empowering your future

Need to access a portion of your capital before the end of your investment term? With Fedgroup Flex Income Plan, you have the option to make a single withdrawal before the end of the investment term, giving you the freedom to pursue opportunities and address financial needs as they arise. Fedgroup Flex Income plan provides you with the liquidity you need to seize the moment and achieve your goals, giving you more options and flexibility, for total peace of mind.



Income flexibility: tailored to your lifestyle

Life is unpredictable, and your income plan should cater for any eventuality. With Fedgroup Flex Income Plan, you have the flexibility to adjust your income stream according to your changing needs and circumstances, once, at any point during the investment term. Whether life has thrown some hardships your way or you simply want to enjoy a higher income, Fedgroup Flex Income Plan puts you in control. Say goodbye to rigid income plans and hello to freedom and flexibility by converting your early withdrawal into more income.



Income configuration: empowering informed decision-making

Making informed decisions about your financial future has never been easier thanks to the Fedgroup Flex Income Plan income calculator. This bespoke configuration capability provides unparalleled power to your advisor, enabling them to help you find the solution that meets your exact requirements. Test different income scenarios, analyse the impact of various factors, and make educated choices that align with your goals and aspirations all alongside your advisor. With Fedgroup Flex Income Plan, you have the tools you need to plan with confidence and clarity.

AT A GLANCE



Minimum investment amount:
R100 000



Investment term:
five years

EXPERIENCE THE FEDGROUP FLEX INCOME PLAN ADVANTAGE TODAY!

Discover the power of Fedgroup Flex Income Plan and take control of your financial future. Whether you're looking to optimise your income stream or just starting your journey to financial independence, Fedgroup Flex Income Plan offers a flexible, customisable solution that adapts to your needs every step of the way.

If you're a high earner or have more than R100 000 to invest, you might want to consider Fedgroup Flex Income Plan. Speak to your financial advisor to learn more about South Africa's premier income plan and how it can help you achieve your financial goals. Your path to financial freedom starts here!



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www.fedgroup.co.za

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Speak to your financial advisor for advice that suits your individual needs.

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